

APPENDIX A

PROJECT NARRATIVE

Location and Site Access

The area of the Riverside-Mineral Basin claim block is located within the panhandle of the southeastern Alaska, immediately east of the Salmon River, approximately 3 kilometres west of the Alaska-Canadian International Boundary and approximately 10 kilometres north of Hyder, Alaska. (refer to attached Access map). The Riverside Property is at latitude 58°, 01' north and longitude 130°, 04' west, in the Hyder Mining District, Alaska.

Access to the project area is via Granduc/Salmon River Road - a gravel, all weather road that connects the area of the past producing Premier Gold Mine, Scottie Gold Mine and Granduc Copper Mine to Hyder, Alaska (a distance of 10 kilometres), then on past Hyder, AK to Stewart, BC, Canada.

Property Ownership

The Riverside-Mineral Basin Property consists of 8 patented claims covering approximately 50 hectares and 4 unpatented claims covering approximately 25 hectares. Relevant claim information is presented below:

List of Riverside Property Patented Claims

Spruce Lode No.1563
Hillside Lode No. 1563
Riverside Lode No. 1630
Cariboo Lode No. 1530
Riverview Lode No. 1530
Pine Lode No. 1562
Sunshine No. 1 No. 1562
Sunshine Lode No. 1562

List of Mineral Basin Unpatented Claims

BM #1 BLM Filing AKAA 025505
BM #2 BLM Filing AKAA 025506
BM #3 BLM Filing AKAA 025507
BM #4 BLM Filing AKAA 025508

The Riverside Property is 100% owned by the Riverside Group, which is comprised of private individuals. Under terms of the option agreement (attached) dated September 22, 2018 with the Riverside Group, Optimum Ventures Ltd through an assignment from Red Eye Resources Ltd can earn an 100 % interest in the claims as follows:

1. Upon execution of the agreement, a payment of US\$10,000 by Optimum (paid).
2. The payment of US\$20,000.00 and the expenditure of US\$10,000.00 on or before one year from the signing date (completed and paid).

3. The payment of US\$30,000.00 and the expenditure of US\$30,000.00 on or before two years from the signing date.

4. The payment of US\$40,000.00 and the expenditure of US\$40,000.00 on or before three years from the signing date.

5. The payment of US\$50,000.00 and the expenditure of US\$50,000.00 on or before four years from the signing date.

Upon making all the above expenditures and payments, Optimum can then purchase the patented mining claims for US\$500,000 subject to a 2 % NSR.

The Mineral Basin claims are 100% owned by the Roanan Corporation,, which is comprised of private individuals. Under terms of the option agreement dated September 22, 2018 with the Riverside Group, Optimum Ventures Ltd through an assignment from Red Eye Resources Ltd can earn an 100 % interest in the claims as follows:

1. Upon execution of the agreement, a payment of US\$10,000 by Optimum (paid).

2. The payment of US\$20,000.00 and the expenditure of US\$30,000.00 on or before one year from the signing date (completed and paid).

3. The payment of US\$20,000.00 and the expenditure of US\$50,000.00 on or before two years from the signing date.

4. The payment of US\$20,000.00 and the expenditure of US\$70,000.00 on or before three years from the signing date.

5. The payment of US\$20,000.00 and the expenditure of US\$100,000.00 on or before four years from the signing date.

6. The payment of US\$200,000.00 and the expenditure of US\$200,000.00 on or before five years from the signing date.

Upon making all the above expenditures and payments, Optimum will have earned an undivided 51 % interest in the claims. Upon earning the interest, Optimum can purchase the remaining 49 % unpatented mining claims for US\$500,000 subject to a 2 % NSR.

Hyder Ventures Ltd. is a wholly owned US subsidiary of Optimum Ventures Ltd. All option and assignment agreements are appended to this application.

Proposed Work Program

Hyder Ventures Ltd. is proposing a 10,800 foot drill program, comprising 36 holes from 6 drill pads over a five year period, with 2 drill sites (3600 feet) planned for the first year (2019). The program will involve minor trail building (2400 feet long by 13 feet wide) to create new access to the proposed drill site locations. Please refer to the attached Site Plan Map. Activities will be ground supported from Hyder, Alaska. Work is planned for the summer months and continuing until fall if weather permits.

A skid mounted B-10 hydraulic diamond drill will be used for the drill program. Core size is BTW (1.656 inches diameter). Surface disturbance will be minimal and confined to collar area of holes. Riparian setback buffers from water courses will be observed. Drill holes will be beyond 100 feet of any stream. Core holes will be a maximum of 300 feet deep. Drill crews will operate 15 hours per day.

Drill sites will be well organized. Only industry-approved, biodegradable drill additives will be used. Copies of Material Safety Data Sheets (MSDS) for drill additives will be maintained in locations readily available to emergency responders or regulator officials. MSDS will be available for review upon request. An adequate closed-circuit tank will be provided for drilling mud and flocculating agents. Upon completion of the drilling program, all unused chemicals, additives and muds will be removed from the site

Drill rigs will be powered by diesel power generators, which are enclosed where possible to reduce noise. Redundant fuel storage and spill prevention, containment and response measures will be employed, such as providing secondary containment and containment berms. Drillers will complete routine oil changes during operations. Absorbent material for potential spills will be kept on site.

Water for drilling will be drawn from local water sources with appropriate fish screen measures to prevent potential impacts to fish. Water will be pumped from the stream takeout point at a rate of 8 gallons/minute or less. The water used for drilling will be recirculated to reduce overall consumption and reduce the amount of additives required during the drilling process. Non-toxic, non-caustic agents may be added to the water to lubricate the drill bit and maximize flushing of cuttings from the hole. At no time will drilling fluids be allowed to enter open water ways.

All solid refuse will be removed from the drill site on a daily basis.

Reclamation

All drill sites will be reclaimed in a timely manner after drilling is completed. Reclamation will include the removal of all debris/waste and restoration of ground to natural state. Drill hole collars will be securely capped and plugged according to best practices. All drill hole casings will be removed or cut off at, or below, ground level. All drill holes will be plugged by the end of the exploration season with bentonite holeplug or equivalent slurry, for a minimum of 10 feet within the top 20 feet of the drill hole. The remainder of the hole will be backfilled to the surface with drill cuttings.

Drill core will be transported to secure storage on private land to be established in Hyder, AK.

Exploration trails will be backfilled. Brush piles, stumps, topsoil, and other organics will be spread on the backfilled surface to inhibit erosion and promote natural revegetation. All exploration trails will be reclaimed once they are of no further use to the program.